

"Value & Vision"

NAYARIT
GOLD INC.



Corporate Profile

Nayarit Gold Inc. is a Toronto based junior resource company dedicated to gold and silver exploration in the proven precious metal districts of Mexico. Management's goal is to build a profitable resource company and maximize shareholder value through successful exploration. Currently, the company's exploration efforts are focused on a 7,000 metre exploration program on several target areas at its Orion Gold District.

Management Team

Colin P. Sutherland
Halifax, NS - President & CEO

Dennis H. Waddington, MBA, PGeo.
Toronto, ON - CFO

William J. Warren, Jr, PGeo.
Florida, USA - VP Exploration

Paul Saxton, PEng.
Vancouver, BC - Chairman & Director

The Honourable J. Trevor Eyton, O.C.
Toronto, ON - Director

R. Glen MacMullin, CA
Ottawa, ON - Director

Dale M. Hendrick, P. Eng.
Toronto, ON - Director

Donald Flemming
Halifax, NS - Director

Capitalization (as of August 7, 2007)

Issued and Outstanding:	43,192,762
Warrants Outstanding:	1,405,750
Options Outstanding:	5,775,000
Fully Diluted:	50,373,512

NYG: TSX. V www.nayaritgold.com

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Corporate Office
Nayarit Gold Inc.
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Tel: 647-477-6264
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Share Structure

Listed: TSX Venture Exchange, Tier 2
Trading Symbol: NYG TSX.V
CUSIP Number: 639347 10 3

Warrants Outstanding:

Series V	\$1.00	1,405,750	(to Jan 29, 2008)
		1,405,750	warrants

Options Outstanding:

\$0.35	2,500,000	(to May 12, 2010)
\$0.80	50,000	(to Aug 1, 2012)
\$0.85	400,000	(to Feb 21, 2011)
\$0.90	50,000	(to Jun 6, 2012)
\$0.90	100,000	(to Aug 1, 2012)
\$0.98	1,550,000	(to May 17, 2012)
\$1.30	1,050,000	(to May 3, 2011)
\$1.33	75,000	(to May 4, 2011)
	5,775,000	Options
approved	236,668	(but not granted)
	6,011,668	

Banker:
Scotiabank

Legal Advisors:
Peterson Law Professional Corporation, Toronto, Canada

Bufete Tercero, S.C., Mexico City, Mexico
Stock Transfer Agent:

Equity Transfer & Trust Company

Auditors:
McGovern, Hurley, Cunningham, LLP